

kaveri seed company limited



13th August 2024

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

*Sub: Presentation: Kaveri Seed Q1 & FY 2024-25 Results Announced
on 12th August, 2024-Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q1 & FY 2024-25 Results announced on 12th August, 2024. The same was displayed at our Company's website at www.kaveriseeds.in

This is for your kind information and record.

Thanking you,

Yours faithfully,

For KAVERI SEED COMPANY LIMITED


C. MITHUNCHAND
WHOLE TIME DIRECTOR

Encls: a/a.



Q1 FY25 Investor Update

Kaveri Seed Company Ltd.
NSE: KSCL BSE: 532899

Key Operational Highlights

- ▶ **Company is very bullish on both Maize and Rice and expect both volumes and realisaations to go up in the years to come**
- ▶ **Increase in volumes in both Maize and Rice have resulted in good growth rates in revenues**
- ▶ **Sowing area of Maize and rice had increased across several States by 10% and 5.28% respectively as compared to last year**
- ▶ **Company is able to successfully pass on the incremental cost of cultivation and are able to maintain margins at both EBIDTA and PAT level**
- ▶ **Exports during the quarter have been very encouraging and would continue to do well in the coming years to come**
- ▶ **Contribution of new products have substantially increased in both Maize and Bajra**
- ▶ **Cotton volumes and revenues were down by 35% and 27% respectively**



Core Crop Portfolio

Diversified seed production agricultural platform



Rice



Maize



Cotton



Bajra



Vegetables



Sun flower

Crop Market Sizes



82.25 lakh hectares

▶ Maize

- ▶ Acreages increased by 10% as compared to last financial year
- ▶ Increase seen in all States like Madhya Pradesh, Karnataka, Maharashtra, Chhattisgarh and Punjab



13.53 lakh hectares

▶ Jowar

- ▶ The acreage in UP, Karnataka and Telangana have grown



276.91 lakh hectares

▶ Rice

- ▶ Sowing area across the States is increased by 5.28%
- ▶ Sowing area in Chattisgarh, UP and West Bengal was much higher and other States have also contributed for the growth



0.66 lakh hectares

▶ Sun flower

- ▶ Expecting good expansion in acreage as it is in very nascent stage in India and cooking oils demand in India is currently met by importstons



62.0 lakh hectares

▶ Bajra

- ▶ Strong product pipe line of Kaveri Seed to make the Co. winner in this segment
- ▶ Nutritional benefits are driving the growth of this crop, as the awareness increases the demand so as the acreage



108.43 lakh hectares

▶ Cotton

- ▶ Acreages are down by 8%, the sowing was low in Northern part of the country



Q1 FY25 Results update

Consolidated Financial highlights

(Rs in Crore)

Particulars	Q1FY25	Q1FY24	Growth (%)
Revenue from Operations	803.23	736.10	9.12
EBITDA	304.37	289.49	5.14
<i>EBITDA Margin (%)</i>	37.89	39.33	
PAT	291.19	275.25	5.79%
PAT Margin (%)	36.25	37.39	
EPS	56.99	49.10	

Standalone Financial highlights

(Rs in Crore)

Particulars	Q1FY25	Q1FY24	Growth (%)
Revenue from Operations	808.08	767.30	5.32%
EBITDA	292.78	279.09	4.91%
<i>EBITDA Margin (%)</i>	36.23	36.37	
PAT	282.91	267.84	5.63%
PAT Margin (%)	35.01	34.91	
Cash on books	605	741	

Standalone revenue growth for Q1FY25

(Rs. in Crore)

Particulars	Revenues		Growth
	Q1FY25	Q1FY24	
Non Cotton	553.28	418.75	32%
Cotton	254.80	348.54	(27)%

Particulars	Revenues		Growth
	Q1FY25	Q1FY24	
Hybrid Rice	211.80	181.19	17%
Selection Rice	141.22	110.80	27%
Maize	156.37	87.11	80%
Vegetables	13.04	18.06	(28%)

Key Operational Highlights

- ▶ Hybrid rice volumes increased by 10% and revenues by 17%
- ▶ Selection Rice volumes increased by 15% and revenues by 27%
- ▶ Maize volumes increased by 49% and revenues by 80 %
- ▶ The Contribution of new products was up from 67.67% to 75.79% of volumes in Bajra
- ▶ The Contribution of new products was up from 40.66% to 52.88% of volumes in Maize
- ▶ Cotton volumes and revenues decreased by 35% and 27% respectively
- ▶ Vegetable Crops like Beet root, Tomato, Ridge guard, Sponge Guard, French bean and Marigold have done well
- ▶ Export revenues increased by 451.73%



Forward-Looking Statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information

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Thank you